

Client's Name: \_\_\_\_\_ Client Social Sec # : \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Client Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

Is it okay to leave messages? Y / N

\*\* If you would like me to file with your insurance, You Must complete the following, or you will be responsible for your visits. Be sure that a copy of your current insurance card has been attached to your file.

Have you called your insurance company to verify benefits and request authorization? \_\_\_\_\_

Authorization Number: \_\_\_\_\_ # Sessions: \_\_\_\_\_

Insurance Company or EAP Name: \_\_\_\_\_

Insurance Phone # and Billing Address: \_\_\_\_\_

ID # if different from social: \_\_\_\_\_ Group Number if any: \_\_\_\_\_

Primary Insured Name \_\_\_\_\_ Relation to client: \_\_\_\_\_

Primary Soc. Sec: \_\_\_\_\_ Primary Insured DOB: \_\_\_\_\_

Primary Insured's Employer: \_\_\_\_\_

Primary Insurance Holder if different from client:

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

Is the client covered by a secondary health insurance policy? Y / N

If Yes, please request an additional form and fill out the same information for the secondary company.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_